

## Meet The Salkins Group

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You deserve a dedicated team in your corner, serving as your first call. Whether it's pivotal life events, important family decisions, or routine account updates and investment inquiries, we're here to support you.



**Alyssa Negoshian, Practice Manager**

(781) 373-4488

Alyssa.Negoshian@IFPAdvisor.com

- Problem resolution
- Urgent requests
- Schedule a call/meeting
- Not sure who to call?  
Start with me!



**Patrick Considine**  
**Associate Wealth Advisor**

(781) 547-6934

Patrick.Considine@IFPAdvisor.com

- Day-to-day investment and planning inquiries
- New account set up
- Account transfers
- Account retitling
- Bank account update
- Money requests
- Retrieve 1099s/statements
- Change of address/beneficiary



**Chad DiLisio**  
**Associate Wealth Advisor**

(781) 373-4462

Chad.DiLisio@IFPAdvisor.com

- Password reset
- Online account access
- Go paperless
- Set up/update financial planning portal